# Member orientation

Employee Assistance Program Worklife Services
Legal and Financial Services
ID Theft Consultation



### **Your benefits**

- Employee Assistance Program (EAP)
  - Confidential counseling and referral service
- Worklife services
  - Resources and referral service on a variety of life balance topics
- Legal services
- Financial services
- Identity theft resolution consultation services



# **Benefit features**

- Cost-free benefit
- Confidential
- National provider network
- Covers you and anyone in your household
- Unlimited telephonic consultations, 24/7
- Services offered through the Organizational Risk Management Center



# Reasons to consider calling

**Psychological** 

Stress

Drug or alcohol issues

Marital/relationship

Career/job issues

Grief and loss

Family issues

Retirement

Financial consultation

Legal consultation



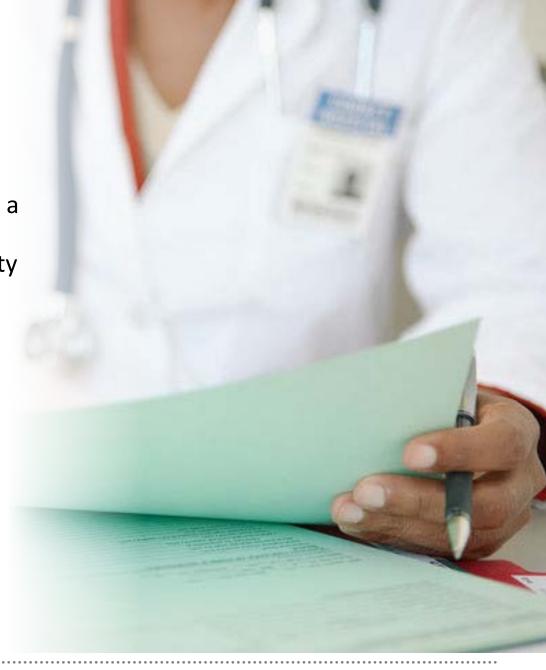
# **Employee Assistance Program (EAP)**

- A confidential counseling and referral service for you and your household members
- A starting place for addressing personal problems
- An avenue of assistance for managers and employees whose personal problems may be affecting their work performance
- Service that integrates behavioral health, physical health and other benefits



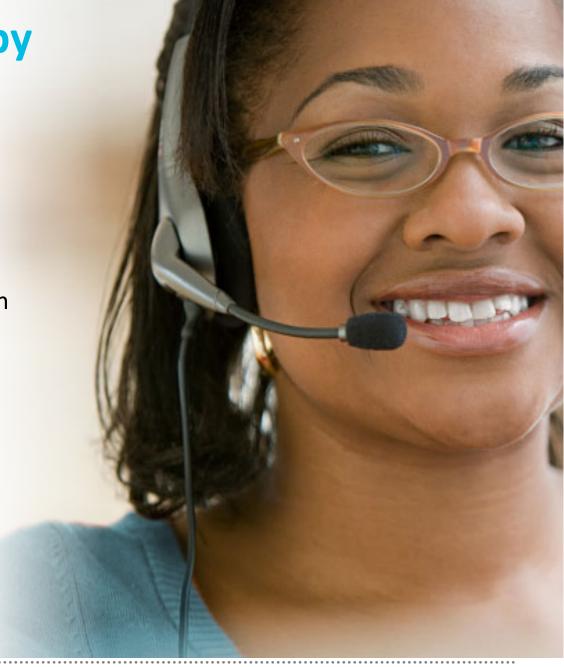
# The nature of the problem

- Depending on the nature of the problem, our clinicians may offer a referral to one of our many network providers and community resources
- We can also offer additional information about a wide range of resources that may be locally available, including:
  - Social service agencies
  - Community support groups
  - Self-help groups
  - Reading materials
  - Crisis hotlines and help lines



Worklife services by telephone

- Resource and referral service by phone, such as child care, elder care, education planning, pet care, household needs
- Worklife counselor will research and pre-screen options
- Worklife counselor will provide referrals, resources and educational materials that address your specific needs



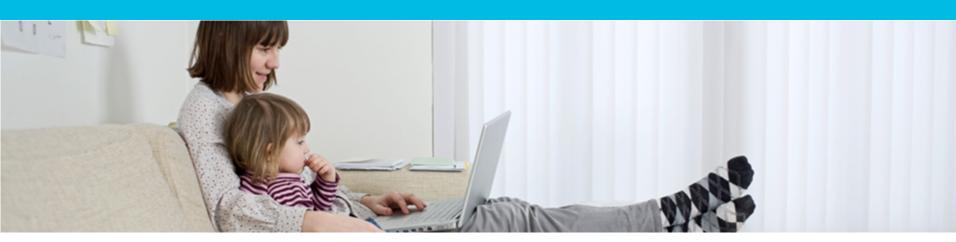
#### **Online Worklife services**

You have web access to services and resources on the following topics:

- Prenatal care
- Adoption
- Child care
- Parenting
- Emergency care
- Summer care

- Special needs
- Colleges and universities
- Grandparents as parents
- Adult care

- Disaster relief
- Personal services, pet care
- At risk and high risk adolescents
- Primary and secondary education



# **Legal services**

#### **Attorney consultations by phone**

 Covered issues: domestic/family, civil, landlord/tenant, criminal, estate planning, immigration, motor vehicles

#### **Face-to-face attorney consultations**

• Covered issues: Same as above

#### After-hour attorney consultations by phone

Covered issues: criminal, incarceration, DUI



# **Legal services**

Free initial consultation with an attorney per issue

Sample legal forms and documents

 Examples: divorce forms, estate planning forms, immigration forms, etc.

 Informational articles, guides and tools on various topics such as:

 Criminal, elder and childcare, custody, personal injury, real estate, bankruptcy, business, etc.

Additional services are provided at a reduced rate.

As an Employer sponsored benefit, employees cannot use the services to pursue legal action against the Employer, therefore, work related matters are not covered



## **Financial services**

- Budgeting
- Debt
- Retirement
- College funding
- Buying vs. leasing
- Mortgages/refinancing
- Financial planning
- Tax questions and tax preparation
- IRS matters



## **Financial services**

- Free initial consultation per issue
- Tax consultations by phone
- Referrals to community resources
- Articles, guides and tools, such as:
  - Debt and credit, retirement, mortgage, consumer and travel, taxes, banking, etc.



# ID theft resolution consultation services

- Free telephone consultation with a certified fraud resolution specialist (per each new issue)
- Specialist assists you with ID theft breaches and identity restoration
- Free "emergency response kit" provided upon identity breach (sent by e-mail, mail, or fax)
- Counseling on "preventative steps" to take to avoid future ID theft losses and damages to your credit score and reputation



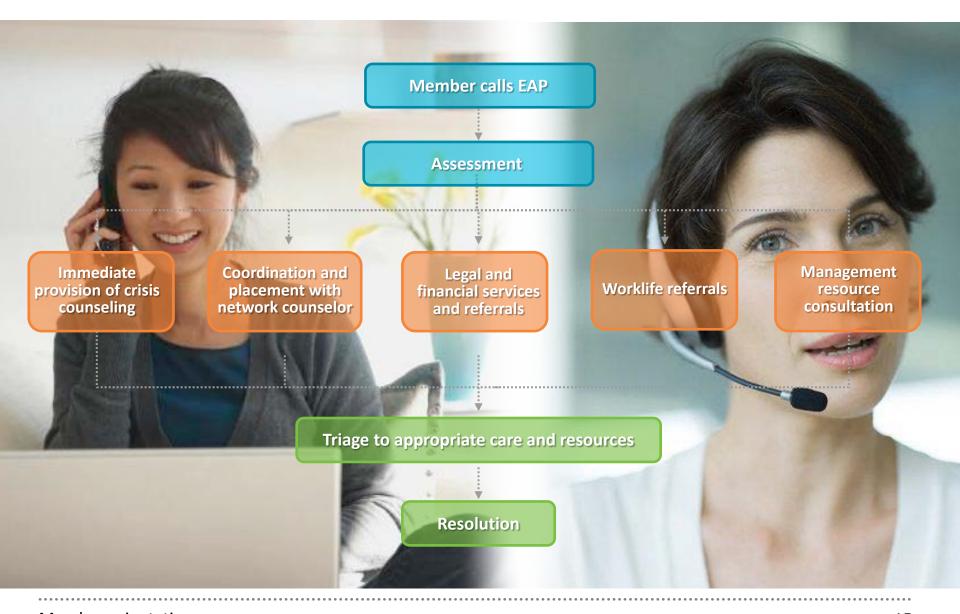
### **EAP** website

Self-assessments, information and links to other websites for:

- Addictions
- Personal and emotional issues
- Marital
- Family
- Legal/financial
- Workplace/career
- Health and wellness
- Personal growth



# What happens when you call the EAP?



# **Confidentiality**

Participation in services is confidential and is not shared with your employer, but there are certain required-by-law exceptions:

- If a caller reports any knowledge or suspicion of child or elder abuse or neglect
- If a caller threatens to harm himself or others
- When the caller signs a release of information granting permission to divulge certain information



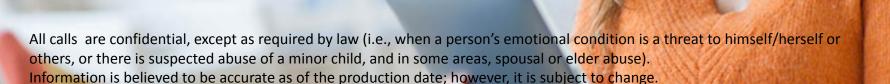
# **Quality assurance**

- We monitor and maintain high standards of network counselors' qualifications and performance
- With your permission, we will contact you regarding the quality of care you received and your satisfaction with our network counselor and the service through an online survey.



#### How to access services

- Services are available 24 hours a day, 7 days a week
- Call the toll free number on your member brochure
- Access web resources through your member website with the login information on your member brochure



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